

## **Beneficiary Change Form**

| Insured Nar  | ne (First, MI, Last) |      |       | Birthdate     |  | Social Security Number |  |
|--|----------------------|------|-------|---------------|--|------------------------|--|
| Address  | Street               | City | State |               | ZIP                                      | Daytime Telephone      |  |
| Employer N   | ame (if applicable)  |      |       | Policy Number |  |                        |  |
| For Individual Life Policies Only:<br>If the Policyowner is different from the insured, the policy owner <b>m</b><br>complete this form. |                      |      |       |               | Policyowner Name (if other than Insured) |                        |  |

I hereby designate the following beneficiary(ies) under the following coverage(s) and revoke the appointment of any existing beneficiary(ies):

| Policy Number | Type of Policy/Certificate |  |  |  |  |
|---------------|----------------------------|--|--|--|--|
|               |                            |  |  |  |  |
|               |                            |  |  |  |  |
|               |                            |  |  |  |  |

## PRIMARY BENEFICIARY(IES) - Will receive proceeds if living at death of Insured:

| Last Name | First Name | м | Social<br>Security # | Birthdate | Relationship | Percentage  |
|-----------|------------|---|----------------------|-----------|--------------|-------------|
|           |            |   |                      |           |              |             |
|           |            |   |                      |           |              |             |
|           |            |   |                      |           |              |             |
|           |            |   |                      |           |              |             |
|           | 1          |   | 1                    | 1         | Total =      |             |
|           |            |   |                      |           |              | (Total must |

equal 100%)

CONTINGENT BENEFICIARY(IES) - Will receive proceeds if Primary Beneficiary(ies) are also deceased at death of Insured:

| Last Name | First Name | МІ         | Social<br>Security # | Birthdate | Relationship | Percentage                 |
|-----------|------------|------------|----------------------|-----------|--------------|----------------------------|
|           |            |            |                      |           |              |                            |
|           |            |            |                      |           |              |                            |
|           |            |            |                      |           |              |                            |
|           |            |            |                      |           |              |                            |
|           |            | •          | •                    |           | Total =      |                            |
|           |            |            |                      |           |              | (Total must<br>equal 100%) |
| Dated at  |            | , this the | day of               | f         | ,,           |                            |

Signature of Insured

Signature of Policyowner (if other than Insured)

THIS BENEFICIARY DESIGNATION IS NOT VALID UNTIL RECEIVED AND ACCEPTED BY YOUR EMPLOYER'S HOME OFFICE.

See Page 2/Reverse Side For Instructions

## INSTRUCTIONS

- 1. The signature of the Insured and Policyowner (if other than Insured), is required.
- 2. This form must be completed, signed, and forwarded to Your Employer's Home Office.
- 3. Give full legal name of each beneficiary and relationship to the Insured.

## SAMPLE BENEFICIARY DESIGNATIONS

- 1. UNNAMED CHILDREN AS BENEFICIARIES: The legal, natural or adopted child or children of the Insured.
- 2. PARTNERSHIP AS BENEFICIARY: Doe & Company, 100 North Main, Anytown, USA, a partnership composed of John H. Doe and Richard A. Doe.
- 3. CORPORATION AS BENEFICIARY: Doe & Company, 100 North Main, Anytown, USA, a corporation organized under the laws of the State of Arkansas.
- 4. TRUST AS BENEFICIARY: John H. Doe, Trustee under Trust Agreement dated \_\_\_\_\_,
- 5. CHARITY: American Cancer Society, 234 Main, Anytown, USA.